

RAFAKO

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Polish Financial Supervision Authority

Consolidated Annual Report Rs 2017

(year)

(in accordance with Par. 82.1.3 of the Regulation on current and periodic information) for issuers of securities in the manufacturing, construction, trade, and services sectors
(type of issuer)

for the financial year 2017 covering the period from January 1st to December 31st 2017, containing the financial statements prepared in accordance to IFRS

in the currency: PLN

date of issue: April 5th 2018

RAFAKO S.A.	
(full issuer name)	
RAFAKO (abbreviated issuer name)	Electromechanics (ele) (sector according to Warsaw Stock Exchange classification)
47-400 (postal code)	Racibórz (city/town)
ul. Łąkowa (street)	33 (street number)
032,415 48 62 (phone)	032,415 34 27 (fax)
info@rafako.com.pl (email)	www.rafako.com.pl (www)
6390001788 (Tax Identification Number NIP) (auditor)	270217865 (Industry Identification Number REGON)

SELECTED FINANCIAL DATA	PLN '000		EUR '000	
	2017	2016	2017	2016
I. Net revenue	1,782,594	1,875,312	419,958	428,574
II. Operating profit/(loss)	46,412	24,697	10,934	5,644
III. Pre-tax profit/(loss)	36,938	22,493	8,702	5,140
IV. Net profit (loss) attributable to owners of the parent	2,220	10,513	523	2,403
V. Net cash from operating activities	(29,498)	(112,667)	(6,949)	(25,748)
VI. Net cash from investing activities	(6,888)	(7,394)	(1,623)	(1,690)
VII. Net cash from financing activities	109,461	30,443	25,788	6,957
VIII. Total net cash flow	73,075	(89,618)	17,216	(20,481)
IX. Weighted average number of shares	85,397,751	84,931,998	85,397,751	84,931,998
X. Earnings/(loss) per ordinary share (PLN/EUR)	0.03	0.12	0.01	0.03

Diluted earnings/(loss) per ordinary share (PLN/EUR)				
XI.	December	December	December	December 31st
XII. Total assets	1,279,874	1,427,069	306,858	322,574
XIII. Non-current liabilities	66,518	73,849	15,948	16,693
XIV. Current liabilities	603,103	909,369	144,598	205,554
XV. Equity of the parent	601,625	434,855	144,243	98,295
XVI. Share capital	254,864	169,864	61,105	38,396
XVII. Book value per share (PLN/EUR)	7.04	5.12	1.69	1.16
Diluted book value per share (PLN/EUR)				
XVIII. Dividend per share declared or paid (PLN/EUR)	0.00	0.00	0.00	0.00

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File	Description
List Prezesa_2017_final.pdf	Letter from the President of the Management Board

RAFAKO

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SARS 2017 FINAL.pdf	SARS 2017
Sprawozdanie z działalności GK 2017.pdf	Directors' Report on the Company's operations in 2017
Sprawozdanie z działalności GK 2017 ZałączniZałączniki.pdf	Directors' Report on the Company's operations in 2017 – appendices
Załącznik nr 9 GK.pdf	Statement of compliance with the Code of Best Practice for WSE Listed Companies – Appendix 9
17 YE RAFAKO PL_O_IFRS_01 audit report PAS standalone JZP	Auditor's report on the consolidated financial statements

SIGNATURES OF ALL MANAGEMENT BOARD MEMBERS

Date	Name and surname	Position	Signature
April 5th 2018	Agnieszka Wasilewska-Semal	President of the Management Board	
April 5th 2018	Jarosław Dusiło	Vice President of the Management Board	
April 5th 2018	Edward Kasprzak	Vice President of the Management Board	
April 5th 2018	Karol Sawicki	Vice President of the Management Board	
April 5th 2018	Tomasz Tomczak	Vice President of the Management Board	

SIGNATURE OF PERSON RESPONSIBLE FOR KEEPING ACCOUNTING BOOKS

Date	Name and surname	Position	Signature
April 5th 2018	Jolanta Markowicz	Head of Accounting and Tax Department – Chief Accountant	