



Rok założenia 1949

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL
SUPERVISION AUTHORITY IN WARSAW**

DATE: 10 April 2024



VERIFIED
ENVIRONMENTAL
MANAGEMENT
REG. NO. PL 2.24-001-5



Subject: [Conditional registration of Series L2 shares by CSDP \[CR 14/2024\]](#)

Text of the report:

The Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) announces that on 10 April 2024 it was notified of the statement issued by Krajowy Depozyt Papierów Wartościowych S.A. (the Central Securities Depository of Poland, or CSDP) on 5 April 2024, regarding an agreement executed with the Company to register 559,373 Series L2 ordinary bearer shares, with a par value of PLN 0.01 per share (the “**Shares**”), in the securities depository under ISIN code PLRAFAK00018.

The registration is subject to the Shares being listed on a regulated market of the Warsaw Stock Exchange.

The Shares will be registered in the securities depository within three days after the Central Securities Depository of Poland receives the decision to list the Shares on a regulated market, but no sooner than on the date specified in the decision as the date of listing of the Shares on that regulated market.

Legal basis:

Sec. 17.1.1 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state.

Robert Kuraszkiewicz – President of the Management Board

Andrzej Marciniak – Member of the Management Board