

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL
SUPERVISION AUTHORITY IN WARSAW**

DATE: July 28th 2022

Subject: List of shareholders holding 5% or more of total voting rights at RAFAKO Extraordinary General Meeting on July 28th 2022 (Current Report No. 56/2022)**Text of the report:**

The Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) publishes a list of shareholders holding 5% or more of total voting rights at the Company’s Extraordinary General Meeting (the “**EGM**”) held on June 28th 2022:

1. PBG S.A. w restrukturyzacji (in restructuring), holding the right to 7,665,999 votes representing 35.20% of total voting rights at the General Meeting and 4.77% of total voting rights in the Company;
2. PFR Fundusz Inwestycyjny Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych, represented by PFR TFI S.A., holding the right to 12,615,769 votes, representing 57.92% of total voting rights at the General Meeting and 7.84% of total voting rights in the Company.
3. GOVERNMENT OF NORWAY, holding the right to 1,499,421 votes, representing 6.88% of total voting rights at the General Meeting and 0.93% of total voting rights in the Company.

Legal basis:

Art. 70.3 of the Public Offering Act.

Radosław Domagalski-Łabędzki – President of the Management Board
Maciej Stańczuk – Vice President of the Management Board