

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY
IN WARSAW**

DATE: July 6th 2022

Subject: [Consolidated text of the Company's Articles of Association published in connection with registration by court of amendments made thereto \(Current Report No. 51/2022\).](#)

Text of the report:

Further to Current Report No. 49/2022 of July 5th 2022 announcing registration by the District Court of Gliwice, 10th Commercial Division of the National Court Register, of amendments to the Articles of Association of the Company (the "**Articles of Association**"), made under:

1. Resolution No. 3 of the Extraordinary General Meeting of the Company of May 9th 2022 (the "**Extraordinary General Meeting**") to amend the Articles of Association of the Company ("**Resolution No. 3**");
2. Resolution No. 4 of the Extraordinary General Meeting concerning: (i) the issue of subscription warrants carrying the rights to subscribe for shares, (ii) a full waiver of pre-emptive rights of the Company's shareholders to acquire the subscription warrants, (iii) a conditional increase of the share capital of the Company, (iv) a full waiver of pre-emptive rights of the Company's shareholders to subscribe for the shares; and (v) amendment of the Company's Articles of Association ("**Resolution No. 4**");

the Management Board of RAFAKO S.A. of Racibórz (the "**Company**"), publishes, attached to this report, a consolidated text of the Articles of Association, as approved by the Company's Supervisory Board, which incorporates the amendments registered by the District Court of Gliwice, 10th Commercial Division of the National Court Register, on July 5th 2022, made pursuant to Resolution No. 3 and Resolution No. 4.

The amendments and other information required under Section 5.1 in conjunction with Section 6 of the Minister of Finance's Regulation of March 29th 2018 on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, were published in Current Report No. 49/2022 issued by the Company on July 5th 2022.

Legal basis: Art. 56.1.2(a) of the Act of July 29th 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies in conjunction with Section 5.1 and Section 6 of the Regulation of the Minister of Finance of March 29th 2018 on current and periodic information to be disclosed by issuers of securities and conditions for recognising as equivalent of information required under the laws of a non-member state.

Radosław Domagalski-Łabędzki, President of the Management Board
Maciej Stańczuk, Vice President of the Management Board