

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW

DATE: June 23rd 2022

Subject: [Shareholders holding 5% or more of total voting rights at RAFAKO Annual General Meeting on June 23rd 2022 \(Current Report No. 42/2022\).](#)

Text of the report:

The Management Board of RAFAKO S.A. of Racibórz ("**Company**") publishes a list of shareholders holding 5% or more of total voting rights at the Annual General Meeting (the "**Annual General Meeting**") held on June 23rd 2022:

1. Multaros Trading Company Limited, holding the right to 34,800,001 votes, representing 63.18% of total voting rights at the General Meeting and 21.63% of total voting rights in the Company;
2. PBG S.A. w restrukturyzacji (in restructuring), holding the right to 7,665,999 votes representing 13.92% of total voting rights at the General Meeting and 4.77% of total voting rights in the Company;
3. PFR Fundusz Inwestycyjny Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych, represented by PFR TFI S.A., holding the right to 12,615,769 votes, representing 22.90% of total voting rights at the General Meeting and 7.84% of total voting rights in the Company.

The Management Board would also like to note that the shareholders PBG S.A. w restrukturyzacji (in restructuring), Multaros Trading Company Limited and PFR Fundusz Inwestycyjny Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych, represented by PFR TFI S.A., are parties to the agreement of October 24th 2017, which is an agreement referred to in Art. 87.1.6 of the Act of July 29th 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (the "**Agreement**"), whereunder they hold a total of 55,081,769 shares conferring the right to 55,081,769 votes at the Company's General Meeting, representing approximately 100% of total voting rights at the General Meeting and 34.24% of total voting rights in the Company. In Current Report No. 37/2017 of October 30th 2017 and Current Report No. 39/2017 of October 31st 2017, the Company announced the conclusion of the Agreement and published the notices of change in the holdings of Company shares which it received from the parties to the Agreement.

Legal basis:

Art. 70.3 of the Act of July 29th 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies.

Radosław Domagalski-Łabędzki – President of the Management Board
Maciej Stańczuk – Vice President of the Management Board