

## CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW

DATE: June 1st 2022

Subject: [Receipt of statement from Central Securities Depository of Poland regarding conclusion of agreement on registration of Series L1 ordinary bearer shares \(Current report No. 36/2022\)](#)

### Contents:

The Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) announces that on June 1st 2022 it received Statement No. 480/2022 of May 31st 2022 issued by Krajowy Depozyt Papierów Wartościowych S.A. (Central Securities Depository of Poland) of Warsaw in response to the Company’s application, concerning entry into an agreement with the Company for the registration in the securities depository of 33,448,447 (thirty-three million, four hundred forty-eight thousand, four hundred forty-seven) series L1 ordinary bearer shares of the Company, with a par value of PLN 2.00 (two złoty) per share, fully paid up (the “**Statement**” and “**Series L1 Shares**”).

According to the Statement:

1. Series L1 Shares have been assigned ISIN code: PLRAFAK00109;
2. The date of L1 Series Shares registration in the securities depository is set for June 3rd 2022.

The Management Board explains that Series L1 Shares were issued following final approval of the arrangement made as part of the restructuring proceedings concerning the Company, granted pursuant to a final ruling of the District Court of Gliwice, 12th Commercial Division, issued in case No. XII GRz 5/20 on January 13th 2021 (the “**Arrangement**”), that is as a result of an increase of the Company’s share capital following conversion of the Company’s debt into its equity pursuant to the terms of the Arrangement.

Legal basis: Art. 56.1.2a) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, dated July 29th 2005, in conjunction with Par. 17.1.1) of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Radosław Domagalski-Łabędzki – President of the Management Board  
Maciej Stańczuk – Vice President of the Management Board