

## CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY

DATE: May 9th 2022

Subject: List of shareholders holding 5% or more of total voting rights at RAFAKO's Extraordinary General Meeting on May 9th 2022 [Current Report No. 31/2022]

### Contents:

The Management Board of RAFAKO S.A. of Racibórz (the "**Company**") publishes the list of shareholders who held 5% or more of total voting rights at the Extraordinary General Meeting on May 9th 2022:

1. Multaros Trading Company Limited, holding the right to 34,800,001 votes, representing 62,78% of total voting rights at the General Meeting and 21,63% of total voting rights in the Company;
2. PBG S.A., which was entitled to 7,665,999 votes, constituting 13,83% share in the total number of votes at the General Meeting and 4,77% in the total number of votes in the Company.
3. Fundusz Inwestycji Polskich Przedsiębiorstw Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych (RFI 1168), represented by PFR TFI S.A., holding the right to 12,615,769 votes, representing 22,76% of total voting rights at the General Meeting and 7,84% of total voting rights in the Company;

The Management Board of the Company also indicates that the following shareholders of the Issuer: PBG S.A., Multaros Trading Company Limited and Fundusz Inwestycji Polskich Przedsiębiorstw Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych represented by PFR TFI S.A. are parties to the agreement of 24 October 2017 referred to in Article 87(1)(6) of the Act on Public Offering (the "**Agreement**"), thus holding a total of 55,081,769 shares conferring the right to 55,081,769 votes at the Ordinary General Meeting of the Company on 9 May 2022, constituting 99,37% of the number of votes at the General Meeting and 34,24% of the total number of votes in the Company. The Issuer provided information on the conclusion of the Agreement by providing notifications of changes in the ownership of the Company's shares received from the parties to the Agreement, on 30 October 2017 by current report No. 37/2017 and on 31 October 2017 by current report No. 39/2017.

Legal basis:

Art. 70.3 of the Public Offering Act.

Radosław Domagalski-Łabędzki, President of the Management Board  
Maciej Stańczuk, Vice President of the Management Board