

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: April 13th 2022

Subject: **Notice of Extraordinary General Meeting to be held on May 9th 2022**  
**[Current Report No. 21/2022]**

**Text of the report:**

Acting at a request of shareholders PBG S.A. w restrukturyzacji (in restructuring) and Multaros Trading Company Ltd., the Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) hereby gives notice of an Extraordinary General Meeting of RAFAKO S.A. (the “**EGM**”), to be held at the Company’s registered office at ul. Łąkowa 33 in Racibórz, at 12.00 noon on May 9th 2022, with the following agenda:

1. Opening of the Extraordinary General Meeting.
2. Appointment of the Chair of the Extraordinary General Meeting.
3. Confirmation that the Extraordinary General Meeting has been properly convened and has the capacity to pass resolutions.
4. Appointment of the Ballot Counting Committee.
5. Submission of shareholder proposals concerning the terms of resolutions on (i) the issue of subscription warrants carrying the rights to subscribe for shares, (ii) full waiver of pre-emptive rights of the Company’s shareholders with respect to the subscription warrants, (iii) conditional increase of the Company’s share capital, (iv) full waiver of pre-emptive rights of the Company’s shareholders with respect to the shares; and (v) amendments to the Company’s Articles of Association, to be put to the vote of shareholders;
6. Voting on draft resolutions proposed by shareholders on (i) the issue of subscription warrants carrying the rights to subscribe for shares, (ii) full waiver of pre-emptive rights of the Company’s shareholders with respect to the subscription warrants, (iii) conditional increase of the Company’s share capital, (iv) full waiver of pre-emptive rights of the Company’s shareholders with respect to the shares; and (v) amendments to the Company’s Articles of Association, in the order based on the proposed issue price of shares comprising the increased share capital, from the lowest to the highest price, and passing of relevant resolutions.
7. Coverage of the costs of convening and holding the Extraordinary General Meeting.
8. Miscellaneous and motions from the floor.
9. Closing of the Extraordinary General Meeting.

The full text of the notice, along with the agenda of the EGM, is set out in Appendix 1.

The Company’s Management Board also provides (attached hereto as Appendix 2) draft resolutions tabled by the Management Board with respect to the agenda items proposed by the above shareholders for the EGM on May 9th 2022.

Other documents to be considered by the EGM, including the personal data protection notice, are available on the Company's website at <https://www.rafako.com.pl/relacje-inwestorskie/wza/najblizsze-wz>.

Legal basis for this report: Par 19.1.1 and 19.1.2 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Radosław Domagalski-Łabędzki, President of the Management Board  
Maciej Stańczuk, Vice President of the Management Board