

**CURRENT REPORT FILED WITH THE
POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: March 25th 2022

**Subject: [Notice of Extraordinary General Meeting to be held on April 21st 2022](#)
[\[Current Report No. 18/2022\]](#)**

Text of the report:

The Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) hereby gives notice of an Extraordinary General Meeting of RAFAKO S.A. (the “**EGM**”), to be held at the Company’s registered office at ul. Łąkowa 33 in Racibórz, at 12.00 noon on April 21st 2022, with the following agenda:

1. Opening of the Extraordinary General Meeting.
2. Appointment of the Chair of the Extraordinary General Meeting.
3. Confirmation that the Extraordinary General Meeting has been properly convened and has the capacity to pass resolutions.
4. Appointment of the Ballot Counting Committee.
5. Voting on a resolution to:(i) reduce the Company's share capital to offset losses incurred by the Company, (ii) release all the Company's existing statutory reserve funds and capital reserves to cover losses incurred by the Company, and (iii) amend the Company's Articles of Association.
6. Miscellaneous and motions from the floor.
7. Closing of the Extraordinary General Meeting.

The full text of the notice, along with the agenda of the EGM, is set out in Appendix 1.

In addition, since the agenda of the Extraordinary General Meeting includes a resolution to amend the Company’s Articles of Association, the Management Board hereby publishes the existing wording of and proposed amendments to Art. 7 and Art. 8 of the Articles of Association:

Existing wording:

“Art. 7

The Company's share capital is PLN 321,760,890.00 (three hundred and twenty-one million, seven hundred and sixty thousand, eight hundred and ninety złoty).”

“Art. 8

The Company's share capital is divided into 160,880,445 (one hundred and sixty million, eight hundred and eighty thousand, four hundred and forty five) shares with a par value of PLN 2.00 (two złoty) per share.”

Proposed wording:

“Art. 7

The share capital is PLN 1,608,804.45 (one million, six hundred and eight thousand, eight hundred and four złoty, forty-five grosz).”

“Art. 8

“The Company’s share capital is divided into 160,880,445 (one hundred and sixty million, eight hundred and eighty thousand, four hundred and forty five) shares with a par value of PLN 0.01 (one grosz) per share.”

The Management Board of RAFAKO S.A. also presents draft resolutions (Appendix 2) to be considered and voted on by the EGM on April 21st 2022.

Other documents to be considered by the EGM, including the personal data protection notice, are available on the Company’s website at <https://www.rafako.com.pl/relacje-inwestorskie/wza/najblizsze-wz>.

Legal basis for this report: Par 19.1.1 and 19.1.2 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Radosław Domagalski-Łabędzki, President of the Management Board
Maciej Stańczuk, Vice President of the Management Board