

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL
SUPERVISION AUTHORITY IN WARSAW**

DATE: February 21st 2022

**Subject: Adoption of consolidated text of RAFAKO Articles of Association
[Current Report No. 13/2022]****Text of the report:**

Further to Current Report No. 11/2022 of February 16th 2022 (“**Current Report No. 11/2022**”), the Management Board of RAFAKO S.A. (the “**Company**”) announces that in connection with the registration of amendments to the Company’s Articles of Association concerning a share capital increase as reported in Current Report No. 1/2022, on February 21st 2022 the Supervisory Board adopted the consolidated text of the Articles of Association.

The amendments to the Articles of Association, as well as other information required under Par. 6.1)–3) of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018, were published in Current Report No. 11/2022.

The consolidated text of the Articles of Association, as adopted by the Supervisory Board on February 21st 2022, is attached to this Current Report.

This Current Report is published pursuant to Art. 56.1.2a of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, dated July 29th 2005, in conjunction with Par. 5.1) and Par. 6 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Radosław Domagalski-Łabędzki, President of the Management Board
Maciej Stańczuk, Vice President of the Management Board