

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION  
AUTHORITY IN WARSAW****DATE: November 10th 2021****Subject: [Notification of receipt of annex to letter of intent \[Current Report No. 42/2021\]](#)****Text of the report:**

Further to Current Report No. 38/2021 of October 7th 2021 concerning receipt by the Company of a letter of intent signed between Nowe Jaworzno Grupa TAURON Sp. z o.o. of Jaworzno, Polimex Mostostal S.A. of Warsaw (**“Polimex”**) and Fundusz Inwestycji Polskich Przedsiębiorstw Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych of Warsaw (the **“Fund”**) (the **“Letter of Intent”**), the Management Board of RAFAKO S.A. of Racibórz (the **“Company”**) announces that on November 10th 2021 it received from PFR Towarzystwo Funduszy Inwestycyjnych S.A. representing the Fund annex No. 1 to the Letter of Intent (the **“Annex”**).

The Annex provides for the accession to the Letter of Intent of JSW KOKS S.A. of Zabrze (**“JSW KOKS”**). In accordance with the Annex, JSW KOKS’ intention is not to acquire Company shares, but to provide support to Polimex and the Fund by furnishing certain information on the status of the ‘Improvement of energy efficiency at JSW KOKS S.A. – Construction of a coke gas power generation unit at JSW KOKS S.A. KKZ Branch - Radlin Coking Plant’ project being implemented by the Company, so as to enable Polimex and the Fund to carry out a comprehensive process of identifying all risks that may be associated with the potential acquisition of Company shares.

Legal basis: Article 17(1) of the Market Abuse Regulation – inside information.

Radosław Domagalski-Łabędzki, President of the Management Board  
Maciej Stańczuk, Vice President of the Management Board