











CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY

DATE: October 13th 2021

Subject: Request to resume mediation with Nowe Jaworzno Grupa TAURON sp. z o.o. [Current Report No. 39/2021]

Text of the report:

Further to Current Report No. 37/2021 of September 28th 2021, announcing withdrawal from mediation with Nowe Jaworzno Grupa TAURON sp. z o.o. ("NJGT"), the Management Board of RAFAKO S.A. of Racibórz (the "Company") announces that on October 13th 2021 the Company, its wholly-owned subsidiary E003B7 sp. z o.o. (the "Subsidiary"), and NJGT submitted to the Arbitration Court at the Office of the General Counsel to the Republic of Poland a joint request to resume mediation concerning the contract for the construction of a 910 MW supercritical power generation unit at the Jaworzno III Power Plant — Power Plant II (the "Contract"), declaring their willingness to continue the mediation. In addition, the Company and the Subsidiary made a statement on cancellation of the statement of September 28th 2021 on withdrawal from the mediation agreement executed for the mediation purposes, which cancellation statement was approved by NJGT.

At the same time, the Company, the Subsidiary and NJGT requested that a date for the mediation meeting be set.

Legal basis: Article 17(1) of the Market Abuse Regulation – inside information.

Radosław Domagalski-Łabędzki, President of the Management Board Maciej Stańczuk, Vice President of the Management Board