

CURRENT REPORT TO THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW

PREPARED ON: 2021-06-29

Subject: List of shareholders holding at least 5% of votes at the Ordinary General Meeting of RAFAKO S.A. w restrukturyzacji on 29 June 2021 (RB 23/2021).

Contents of the report:

The Management Board of RAFAKO S.A. w restrukturyzacji, with its registered office in Racibórz (the "**Issuer**" or the "**Company**") announces that at the Ordinary General Meeting of the Company held on 29 June 2021, the present shareholders holding at least 5% of the total number of votes at the General Meeting were:

1. Multaros Trading Company Limited, which was entitled to 34,800,001 votes, constituting 63.18% share in the number of votes at the General Meeting and 27.31% in the total number of votes in the Company,
2. PBG S.A., which was entitled to 7,665,999 votes, constituting 13.92% share in the total number of votes at the General Meeting and 6.02% in the total number of votes in the Company.
3. Fundusz Inwestycji Polskich Przedsiębiorstw Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych, represented by PFR TFI S.A., which was entitled to 12,615,769 votes, constituting 22.90% share in the number of votes at the General Meeting and 9.90% in the total number of votes in the Company.

The Management Board of the Company also indicates that the following shareholders of the Issuer: PBG S.A., Multaros Trading Company Limited and Fundusz Inwestycji Polskich Przedsiębiorstw Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych represented by PFR TFI S.A. are parties to the agreement of 24 October 2017 referred to in Article 87(1)(6) of the Act on Public Offering (the "**Agreement**"), thus holding a total of 55,081,769 shares conferring the right to 55,081,769 votes at the Ordinary General Meeting of the Company on 29 June 2021, constituting 100% of the number of votes at the General Meeting and 43.22% of the total number of votes in the Company. The Issuer provided information on the conclusion of the Agreement by providing notifications of changes in the ownership of the Company's shares received from the parties to the Agreement, on 30 October 2017 by current report No. 37/2017 and on 31 October 2017 by current report No. 39/2017.

Legal basis of the current report: Article 70(3) of the Act on Public Offering

Radosław Domagalski - Łabędzki - President of the Management Board
Jarosław Pietrzyk - Vice-President of the Management Board