

CURRENT REPORT TO THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW

PREPARED ON: 2021-06-29

Subject: [Resolutions of the Ordinary General Meeting of RAFAKO S.A. w restrukturyzacji of 29 June 2021 \(RB 21/2021\).](#)

Contents of the report:

The Management Board of RAFAKO S.A. w restrukturyzacji with its registered office in Racibórz (the "**Issuer**" or the "**Company**"), attaches the contents of the Resolutions adopted and not adopted by the Ordinary General Meeting of RAFAKO S.A. w restrukturyzacji on 29 June 2021 ("**OGM**").

At the same time, the Issuer announces that:

1. The OGM removed item no. 4 "Election of the Returning Committee" from the agenda, and no further items of the agenda were withdrawn from consideration - the resolutions are attached to this current report;
2. The OGM passed resolutions numbered 1, 2, 3, 4, 5, 10, 11, 12, 13, 14, 15, 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, 28, 29, 30, 31, 32, 33, 34, 35, 36, 37.
3. The OGM did not pass resolutions numbered 6, 7, 8, 9, 16.
4. no objections were raised to the minutes during the OGM.

Legal basis of the current report:

Article 56 (1) (2) of the Act on Public Offering and § 19(1) (6) -(9) of the Regulation of the Minister of Finance of 29 March 2018 on current and periodic information submitted by issuers of securities and conditions of accepting information required by legal regulations of a state which is not a Member State as equivalent.

Radosław Domagalski - Łabędzki - President of the Management Board
Jarosław Pietrzyk - Vice-President of the Management Board