

**CURRENT REPORT FILED WITH THE
POLISH FINANCIAL SUPERVISION AUTHORITY
IN WARSAW**

DATE: June 11th 2021

Subject: Supplementary information on documents to be discussed at the Annual General Meeting of RAFAKO S.A. w restrukturyzacji (in restructuring), to be held on June 29th 2021 (Current Report No. 20/2021).

Text of the report: Current Report No. 20/2021

Further to Current Report No. 19/2021 of May 28th 2021, the Management Board of RAFAKO S.A. w restrukturyzacji (in restructuring) of Racibórz (the "Company") publishes, attached hereto, information on the following documents to be discussed at the Annual General Meeting of RAFAKO S.A. (the „Annual General Meeting”) to be held for June 29th 2021:

- 1) the Supervisory Board Resolution on the Report on the RAFAKO S.A. Supervisory Board's activities in 2020, including an assessment of the Company's standing (Appendix 1),
- 2) the Supervisory Board Resolution to adopt the Report of the Supervisory Board on Remuneration of Members of the Management Board and Supervisory Board for 2019 and 2020 (Appendix 2),
- 3) the Report of the Supervisory Board on Remuneration of Members of the Management Board and Supervisory Board for 2019 and 2020 (Appendix 3),
- 4) The Independent Auditor's Report on the performance of the reasonable assurance engagement on the assessment of the Remuneration Report (Appendix 4).

All documents to be discussed at the Annual General Meeting, including those referred to above, were published on May 28th 2021 and are available on the Company's website at <https://www.rafako.com.pl/relacje-inwestorskie/wza/najblizsze-wz>.

Legal basis for this report: Par 19.1.1 and 19.1.2 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Radosław Domagalski-Łabędzki, President of the Management Board
Maciej Stańczuk, Supervisory Board Member temporarily delegated to serve on the Management Board