

**CURRENT REPORT FILED WITH THE
POLISH FINANCIAL SUPERVISION AUTHORITY****DATE: May 21st 2021****Subject: Arrangement in restructuring proceedings of RAFAKO Engineering sp. z o.o. becomes final [Current Report No. 18/2021].****Text of the report:**

Further to Current Report No. 56/2020 of October 13th 2020, Current Report No. 13/2021 of February 18th 2021 and Current Report No. 15/2021 of March 16th 2021, published to announce that the District Court in Gliwice, 12th Commercial Division, in its decision of March 3rd 2021 issued in case No. XII GRz 8/20, approved an arrangement accepted by the creditors of the Company's subsidiary RAFAKO Engineering sp. z o.o. of Gliwice ("RENG"), the Management Board of RAFAKO S.A. w restrukturyzacji (in restructuring) of Racibórz (the "Company") announces that on May 21st 2021 it received information from the Company's subsidiary RENG that on May 20th 2021 the District Court in Gliwice, 12th Commercial Division, issued an order declaring final the decision of March 3rd 2021 approving the arrangement accepted by the creditors of the Company's subsidiary RENG, issued in case No. XII GRz 8/20, with effect from April 29th 2021.

Legal basis:

Article 17(1) of the Market Abuse Regulation – inside information.

Radosław Domagalski-Łabędzki, President of the Management Board

Maciej Stańczuk, Supervisory Board Member temporarily delegated to serve on the Management Board