

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY
IN WARSAW**

DATE: January 19th 2021

Subject: Receipt of letter concerning parent status from PBG S.A. w restrukturyzacji (in restructuring) [Current Report No. 5/2021]

Text of the report:

The Management Board of RAFAKO S.A. w restrukturyzacji (in restructuring) (the “**Company**”, “**RAFAKO**”) announces that on January 19th 2021 the Company was notified by PBG S.A. w restrukturyzacji (in restructuring) (“**PBG**”) of PGB losing the parent status towards the Company.

PBG also confirmed that it holds, directly and indirectly, 42,466,000 (forty-two million, four hundred and sixty-six thousand) voting rights in RAFAKO.

Legal basis:

Art. 17.1 of the Market Abuse Regulation – inside information.

Mariusz Zawisza, President of the Management Board
Ewa Porzucek, Vice President of the Management Board