

## CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY

DATE: June 30th 2020

Subject: [Annex to multi-purpose credit facility agreement with PKO BP \[Current Report No. 31/2020\].](#)

### Contents:

Further to Current Report No. 19/2019 of June 28th 2019 announcing the signing of Annex 30 to a multi-purpose credit facility agreement with PKO BP S.A. (the “Bank”) of February 7th 2012, as amended (the “**Agreement**”), the Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) announces that today the Company has signed Annex 31 to the Agreement (the “**Annex**”).

The key amendments made under the Annex are set out below.

- A. The maximum facility amount has been set at PLN 142,000,000.00 (one hundred and forty-two million, 00/100), comprising the following facilities provided by the Bank to the Company:
- 1) a PLN 50,000,000.00 (fifty million złoty, 00/100) overdraft facility;
  - 2) an up to PLN 30,000,000.00 (thirty million, 00/100) revolving working capital facility in PLN and EUR to finance obligations arising in the course of day-to-day operations;
  - 3) an up to PLN 142,000,000.00 (one hundred and forty-two million, 00/100) revolving working capital facility in PLN to cover the Company’s liabilities towards the Bank in respect of payments made under bank guarantees provided by the Bank;
  - 4) an up to PLN 142,000,000.00 (one hundred and forty-two million) bank guarantee facility in PLN, CZK, USD, EUR and GBP.
- B. The availability and maturity date of the facility specified in the Annex is November 10th 2020.

The other material terms and conditions of the Agreement, including its financial terms and security structure, have not been amended under the Annex.

### Legal basis:

art. 17.1 of the Market Abuse Regulation – inside information.

Agnieszka Wasilewska-Semail – acting President of the Management Board  
Jacek Drozd – Vice President of the Management Board: