CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY

DATE: December 30th 2020

Subject: **Submission by RAFAKO S.A. w restrukturyzacji of application for court approval of arrangement made under simplified restructuring procedure [Current Report No. 67/2020]**

Text of the report:

Further to Current Report No. 44/2020 of September 2nd 2020 announcing that a procedure to approve the arrangement had been opened and an application had been submitted to *Monitor Sądowy i Gospodarczy* in order to announce the opening of the procedure to approve the arrangement made under the Restructuring Law of May 15th 2015 (the "**Restructuring Law**"), as amended by the Act of June 19th 2020 on subsidies for interest payments on bank loans granted to businesses affected by the COVID-19 situation and on simplified procedure to approve arrangements due to COVID-19, and Current Report No. 63/2020 of December 10th 2020 announcing the holding of a meeting of the Company's creditors which had approved the arrangement, the Management Board of RAFAKO S.A w restrukturyzacji (in restructuring) (the "**Company**") hereby announces that on December 30th 2020 the Company filed to the District Court in Gliwice, 12th Commercial Division, an application for court approval of the arrangement made under the simplified restructuring procedure pursuant to Art. 219.1 and 219. 2 of the Restructuring Law.

The application includes, in particular, the arrangement proposals made to creditors whose claims are covered by the arrangement, as published by the Company in Current Report No. 58/2020 of November 10th 2020 and Current Report No. 63/2020 of December 10th 2020, as well as the arrangement supervisor's report including the restructuring plan, key provisions of which were published by the Company in Current Report No. 59/2020 of November 10th 2020.

Legal basis:
Art. 17.1 of the Market Abuse Regulation – inside information.

Mariusz Zawisza, President of the Management Board
Ewa Porzucek, Vice President of the Management Board