

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION
AUTHORITY**

DATE: October 1st 2020

**Subject: Transfer of ownership of 100% of RAFAKO EBUS shares and
organised part of business [Current Report No. 52/2020]****Contents:**

Current Report No. 52/2020

Further to Current Report No. 51/2020 of September 28th 2020, Current Report No. 48/2020 of September 10th 2020, Current Report No. 37/2020 of August 5th 2020, Current Report No. 2/2020 of January 16th 2020, Current Report No. 30/2020 of June 30th 2020, and Current Report No. 34/2020 of July 31st 2020, the Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) announces that the Company’s bank account has been credited with a total amount of PLN 31,000,000.00 as payment of the selling price for an organised part of business operating as the Company’s branch under the name RAFAKO Spółka Akcyjna Oddział w Solcu Kujawskim (the “**Organised Part of Business**”) and the selling price for 100% of shares in the share capital of the Company’s subsidiary RAFAKO EBUS spółka z ograniczoną odpowiedzialnością of Racibórz (“**EBUS**”).

The payment was made in connection with an agreement to sell the Organised Part of Business, concluded between the Company and EBUS with the participation of Agencja Rozwoju Przemysłu Spółka Akcyjna of Warsaw (“**ARP**”), and in connection with an agreement to sell 100% of shares in EBUS, concluded between the Company and ARP, as announced by the Company in Current Report No. 51/2020 of September 28th 2020.

The Company further reports that, as a result, ownership of the Organised Part of Business transferred from the Company to EBUS upon the bank account being credited with the price for the Organised Part of Business, and that ownership of 100% of the shares in EBUS transferred from the Company to ARP upon the bank account being credited with the price for the shares.

Legal basis: Article 17(1) of the Market Abuse Regulation – Inside informationMariusz Zawisza, President of the Management Board
Ewa Porzucek, Vice President of the Management Board