



GRUPA PBG

**CURRENT REPORT FILED WITH  
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: September 17th 2015

Subject: [Conditional registration of RAFAKO S.A. Series J Shares with the Central Securities Depository of Poland](#)

Text of the report:

Current Report No. 35/2015

The Management Board of RAFAKO S.A. (the "**Company**") announces that on the basis of Resolution No. 620/15 of the Management Board of the Central Securities Depository of Poland ("**CSDP**") dated September 16th 2015 the CSDP Management Board decided to register with the securities depository maintained by the CSDP 15,331,998 (fifteen million, three hundred and thirty one thousand, nine hundred and ninety eight) Series J ordinary bearer shares of the Company issued pursuant to Resolution No. 48 of the Company's Management Board dated May 13th 2015 (the "**Series J Shares**") and to assign them code No. PLRAFAK00018, provided that the company operating the regulated market, i.e. the Warsaw Stock Exchange (the "**WSE**"), decides to introduce Series J Shares to trading on the same regulated market on which other Company shares, assigned code No. PLRAFAK00018, are traded.

Series J Shares will be registered in the securities depository maintained by the CSDP in connection with the closing of accounts maintained for the rights to Series J ordinary bearer shares assigned ISIN code PLRAFAK00067, within three days after the CSDP obtains documents confirming that the WSE made the decision referred to above, but not earlier than on the date stated in that decision as the date of introduction of Series J Shares to trading in that regulated market.

Information on registration of the Series J shares will be given in the form of a CSDP announcement.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Agnieszka Wasilewska-Semail, President of the Management Board  
Jarosław Dusiło, Vice-President of the Management Board