



GRUPA PBG

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: September 10th 2015

Subject: [Receipt of Court decision on registration of share capital increase and amendments to the Articles of Association of RAFAKO S.A.](#)

Text of the report:

Current Report No. 32/2015

Further to Current Report No. 31/2015, the Management Board of RAFAKO S.A. (the "**Company**") reports that on September 10th 2015 it received the decision of the District Court of Gliwice, 10th Commercial Division of the National Court Register, dated September 4th 2015, on the registration of (i) an increase of the Company's share capital from PLN 139,200,000 to PLN 169,863,996 by way of the issue of 15,331,998 Series J ordinary shares in the Company with a par value of PLN 2.00 per share, and (ii) amendments to Art. 7 and Art. 8 of the Company's Articles of Association, along with a certificate of entry of the above in the Business Register on September 7th 2015.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Agnieszka Wasilewska-Semail, President of the Management Board
Jarosław Dusiło, Vice-President of the Management Board