



GRUPA PBG

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: July 6th 2015

Subject: [Publication of RAFAKO S.A. issue prospectus](#)

Text of the report:

Current Report No. 20/2015

Following the approval, on July 3rd 2015, of the issue prospectus of RAFAKO S.A. (the "**Company**") by the Polish Financial Supervision Authority (the "**Prospectus**"), as announced by the Company in Current Report No. 18/2015 of July 3rd 2015, the Management Board of the Company announces that the Company published the Prospectus on July 6th 2015 in electronic form on the Company's website (www.rafako.com.pl) and additionally, for information purposes, on the website of Dom Maklerski PKO Banku Polskiego (www.dm.pkobp.pl).

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This material has been prepared for promotional purposes only and it does not constitute an offer or invitation to subscribe for or purchase any securities issued by RAFAKO S.A. (the "**Company**"). Upon approval by the Polish Financial Supervision Authority, the issue prospectus, prepared in connection with the public offering of Company shares in Poland (the "**Offering**") (the "**Prospectus**"), will be, together with any published supplements and update notices concerning the Prospectus, the only legally binding document containing information on the Company and the public offering of its shares in Poland. The Prospectus will be published and made available on the Company's website (www.rafako.com.pl).

This material is not a recommendation within the meaning of the Minister of Finance's Regulation on information which constitutes recommendations concerning financial instruments or their issuers, dated October 19th 2005. Prior to making a decision to purchase Company shares in the Offering, investors should read the Prospectus, including any published supplements and update notices to the Prospectus.

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Agnieszka Wasilewska-Semail, President of the Management Board

Jarosław Dusiło, Vice-President of the Management Board