



GRUPA PBG

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: January 13th 2015

Subject: [Fulfilment of condition precedent under preliminary conditional share sale agreement](#)

Text of the report:

Current Report No. 1/2015

Further to Current Report No. 54/2014, on the conclusion on December 30th 2014 of a preliminary conditional agreement (the "**Preliminary Agreement**") on the sale of 1,376,508 shares in FPM S.A. of Mikołów to TDJ S.A. (in which RAFAKO agreed to execute a final agreement to sell the shares), the Management Board of RAFAKO S.A. of Racibórz (the "**Company**" or "**Rafako**") announces that on January 12th 2015 the Supervisory Board of RAFAKO S.A. approved the sale of FPM shares. Thus, one of the two conditions precedent of the Preliminary Agreement was fulfilled.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Agnieszka Wasilewska-Semail, President of the Management Board
Jarosław Dusiło, Vice-President of the Management Board