

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL
SUPERVISION AUTHORITY IN WARSAW**

DATE: 26 April 2024

Subject: **Summary results of subscription for Series L2 shares [CR 19/2024]****Text of the report:**

Following the conclusion of subscription for Series L2 ordinary bearer shares in RAFAKO S.A. ("Shares"), the Management Board of RAFAKO S.A. of Racibórz (the "**Company**") hereby announces the summary results of the subscription:

1. **Opening date of the subscription for Shares:** 1 September 2023
Closing date of the subscription for Shares: 21 December 2023
2. **Share allotment date:** 21 December 2023
3. **Number of securities offered for subscription:** 559,373
4. **Reduction rate within each tranche:**
The Shares were issued in one tranche, with no reduction of subscription orders.
5. **Number of securities subscribed for:** 559,373
6. **Number of securities allotted following the subscription:** 559,373
7. **Price at which securities were subscribed for:**
The issue price was PLN 2.00 per Share.
8. **Number of persons who subscribed for securities within each tranche:**
The Shares were issued in one tranche, in which three legal persons placed subscription orders.
9. **Number of persons to whom securities subscribed for within each tranche were allotted:**
The Shares were issued in one tranche, in which they were allotted to three legal persons.
10. **Names of underwriters that subscribed for securities under underwriting agreements and number of securities subscribed for by each underwriter, actual price per security (issue price or sale price less the fee per security acquired by the underwriter under the underwriting agreement):** Not applicable.
11. **Subscription value (product of the number of Shares offered for subscription and the issue price):** PLN 1,118,746.00
12. **Total cost amounts included in the issue costs:** PLN 0.00 (including CSDP/WSE fees):
 - a) costs of preparing and carrying out the offering: PLN 0.00,
 - b) underwriters' fees: not applicable,
 - c) costs of preparing the prospectus (including advisory services): not applicable,
 - d) marketing costs: not applicable.

Methods of accounting for the costs in the Company's books and how they are recognised in the Company's financial statements:

Not applicable.

13. The average subscription cost per Share was: PLN 0.00

14. Method of payment for Shares: The Shares were fully paid for with non-cash contributions.

Legal basis:

Section 16.1 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated 29 March 2018.

Robert Kuraszkiewicz – President of the Management Board

Andrzej Marciniak – Member of the Management Board