

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW

DATE: 23 February 2024

Subject: Refusal to register amendments to RAFAKO S.A. Articles of Association
[Current Report No. 11/2024]

Text of the report:

Further to Current Report No. 128/2023 of 21 December 2023 presenting the resolutions passed by the Extraordinary General Meeting of RAFAKO S.A. on 21 December 2023, the Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) announces that on 23 February 2024 it was notified that on 22 February 2024 the District Court of Gliwice, 10th Commercial Division of the National Court Register, had refused to register the amendment to Art. 27.2 of the Company’s Articles of Association passed by Resolutions No. 11, 12 and 13 of the Extraordinary General Meeting on 21 December 2023.

For the contents of Resolutions No. 11, 12 and 13 passed by the Extraordinary General Meeting on 21 December 2023, including the amendment to Art. 27.2 of the Company’s Articles of Association, see Current Report No. 128/2023 of 21 December 2023. Following a legal analysis of the matter, the Management Board will decide on what potential further steps to take.

Legal basis:

Art. 56.1.2 of the Act on Public Offering, and Sections 5.1) and 6 of the Minister of Finance’s Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated 29 March 2018.

Robert Kuraszkiewicz – President of the Management Board
Andrzej Marciniak – Member of the Management Board