

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL  
SUPERVISION AUTHORITY IN WARSAW****DATE: 30 January 2024****Subject: Registration of share capital increase and amendments to RAFAKO S.A.  
Articles of Association [CR 8/2024]****Text of the report:**

Further to Current Report No. 71/2023 of 29 June 2023 presenting the resolutions passed by the Annual General Meeting of RAFAKO S.A. on 29 June 2023, the Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) announces that on 30 January 2024 it was notified of registration, on 24 January 2024, by the District Court of Gliwice, 10th Commercial Division of the National Court Register, of the share capital increase and amendments to the Company’s Articles of Association passed by Resolution No. 16 of the Annual General Meeting on 29 June 2023. As a result, the Series L2 shares were entered in the Business Register of the National Court Register.

The registered amendments included:

1. amendment to Art. 7 of the Company’s Articles of Association, which currently states that the Company’s share capital is PLN 1,614,398.18 (one million, six hundred and fourteen thousand, three hundred and ninety-eight złoty, eighteen grosz); and
2. amendment to Art. 8 of the Company’s Articles of Association, which currently states that the Company’s share capital is divided into 161,439,818 shares with a par value of PLN 0.01 (one grosz) per share.

As a result of the amendments, the Company’s share capital currently amounts to PLN 1,614,398.18 (one million, six hundred and fourteen thousand, three hundred and ninety-eight złoty, eighteen grosz) and is divided into 161,439,818 shares with a par value of PLN 0.01 (one grosz) per share, including:

- a) 900,000 (nine hundred thousand) Series A shares,
- b) 2,100,000 (two million, one hundred thousand) Series B shares,
- c) 300,000 (three hundred thousand) Series C shares,
- d) 1,200,000 (one million, two hundred thousand) Series D shares,
- e) 1,500,000 (one million, five hundred thousand) Series E shares,
- f) 3,000,000 (three million) Series F shares,
- g) 330,000 (three hundred and thirty thousand) Series G shares,
- h) 8,070,000 (eight million, seventy thousand) Series H shares,
- i) 52,200,000 (fifty-two million, two hundred thousand) Series I shares,
- j) 15,331,998 (fifteen million, three hundred and thirty-one thousand, nine hundred and ninety-eight) Series J shares,
- k) 42,500,000 (forty-two million, five hundred thousand) Series K shares,
- l) 33,448,447 (thirty-three million, four hundred and forty-eight thousand, four hundred and forty-seven) Series L1 shares,
- m) 559,373 (five hundred and fifty-nine thousand, three hundred and seventy-three) Series L2 shares.

Each share in the Company's share capital confers one voting right at its General Meeting.

The consolidated text of the Company's Articles of Association, as prepared by the Company's Supervisory Board on 22 December 2023, is attached to this Current Report.

Legal basis:

Art. 56.1.2 of the Act on Public Offering, and Sections 5.1 and 6 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated 29 March 2018.

Robert Kuraszkiewicz – President of the Management Board

Andrzej Marciniak – Member of the Management Board