

## CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW

DATE: 25 January 2024

Subject: Agreement to defer repayment instalment due date executed with financial institutions [CR 5/2024].

### Text of the report:

The Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) announces that on 24 January 2024, the Company executed an agreement with Powszechna Kasa Oszczędności Bank Polski S.A., Bank Gospodarstwa Krajowego, mBank S.A. and Powszechny Zakład Ubezpieczeń S.A. (the “**Creditors**”), creditors holding claims against the Company covered by the arrangement approved by the decision of 13 January 2021 of the District Court in Gliwice, 12th Commercial Division, in case No. XII GRz 5/20, as part of the simplified restructuring procedure (the “**Arrangement**”), in which the Creditors agreed to defer the due date for the payment of amounts owed to them by the Company, originally scheduled for 29 December 2023 as per the Arrangement. The revised payment due date is now 30 April 2024 (the “**Agreement**”).

The Agreement came into effect on the date of its execution by the Company and the Creditors.

Legal basis: Article 17(1) of the Market Abuse Regulation – inside information.

Robert Kuraszkiewicz, President of the Management Board  
Joanna Zwolak, Commercial Proxy