

CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION AUTHORITY IN WARSAW

DATE: 24 January 2024

Subject: Draft resolutions for Extraordinary General Meeting proposed by RAFAKO's shareholder [CR 4/2024].

Text of the report:

Further to Current Report No. 130/2023 of 28 December 2023, announcing RAFAKO's Extraordinary General Meeting convened for 25 January 2024 (the "**EGM**"), the Management Board of RAFAKO S.A. of Racibórz (the "**Company**") publishes draft resolutions concerning matters placed on the agenda of the EGM (the "**Draft Resolutions**") received from PBG S.A. w restrukturyzacji w likwidacji (in restructuring and liquidation) ("**PBG**"), a shareholder representing indirectly and directly at least one-twentieth of the Company's share capital.

The Draft Resolutions are attached as an appendix to this report.

Legal basis:

Art. 56.1.2 of the Act on Public Offering and Sec. 19.1.4 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

Robert Kuraszkiewicz, President of the Management Board
Joanna Zwolak, Commercial Proxy