

**CURRENT REPORT FILED WITH THE POLISH FINANCIAL SUPERVISION  
AUTHORITY****DATE: September 14th 2021**

**Subject:** [Obtaining certified copy of decision to approve arrangement made in restructuring proceedings of RAFAKO S.A. with certificate of finality \[Current Report No. 32/2021\]](#)

**Text of the report:**

Further to Current Report No. 44/2020 of September 2nd 2020, issued to report that an application had been submitted to *Monitor Sądowy i Gospodarczy* to announce the opening of an arrangement approval procedure conducted under the Restructuring Law of May 15th 2015 (the “**Restructuring Law**”), as amended by the Act of June 19th 2020 on Interest Subvention for Bank Loans Granted to Businesses Affected by COVID-19 and on Simplified Procedure for Approving Arrangements with Creditors in Connection with the Occurrence of COVID-19 (“**Shield 4.0**”); Current Report No. 45/2020 of September 7th 2020, issued to report the opening of an arrangement approval procedure conducted under the Restructuring Law, as amended by Shield 4.0, was announced in *Monitor Sądowy i Gospodarczy* on September 7th 2020; Current Report No. 58/2020 of November 10th 2020, issued to report the Management Board had approved arrangement proposals for the Company’s creditors; Current Report No. 59/2020 of November 10th 2020, issued to report that a Restructuring Plan had been prepared; Current Report No. 63/2020 of December 10th 2020, issued to report that an arrangement was made in the Company’s restructuring proceedings on December 10th 2020; Current Report No. 67/2020 of December 30th 2020, issued to report that on December 30th 2020 the Company filed an application for approval of the arrangement made in the Company’s restructuring proceedings with the District Court of Gliwice, 12th Commercial Division; Current Report No. 3/2021 of January 13th 2021, issued to report that the District Court of Gliwice, 12th Commercial Division, issued a decision approving the arrangement made in the Company’s restructuring proceedings; and Current Report No. 24/2021 of June 29th 2021, issued to report that on June 29th 2021 the Regional Court of Gliwice, 10th Commercial Division, dismissed two complaints filed by the Company’s creditors against the decision of the District Court of Gliwice, 12th Commercial Division, of January 13th 2021 approving the arrangement made in the Company’s restructuring proceedings; the Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) announces that on September 14th 2021 it received from the Regional Court of Gliwice, 10th Commercial Division, a certified copy of the decision of the District Court of Gliwice, 12th Commercial Division, of January 13th 2021 approving the arrangement made in the Company’s restructuring proceedings with a certificate of finality (*klauzula prawomocności*).

The Company’s Management Board would like to note that in the decision with the certificate of finality the Regional Court of Gliwice, 10th Commercial Division, stated that the decision of the District Court of Gliwice, 12th Commercial Division, approving the arrangement made in the Company’s restructuring proceedings becomes final on August 17th 2021. Therefore, the Company’s Management Board would like to clarify that in Current Report No. 24/2021 of June 29th 2021 it referred to the decision of the District Court of Gliwice, 12th Commercial Division, as being final based on its best knowledge, supported by the position of the Arrangement Supervisor.

Legal basis: Article 17(1) of the Market Abuse Regulation – inside information.

Radosław Domagalski-Łabędzki - President of the Management Board

Maciej Stańczuk - Member of the Management Board