



GRUPA PBG

**CURRENT REPORT FILED WITH  
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: February 23rd 2015

**Subject:** Execution of agreement on sale of shares in FPM S.A.

**Text of the report:**

Current Report No. 6/2015

Further to Current Reports No. 54/2014, 1/2015 and 5/2015, in which the Company announced that it had committed to execute a final agreement on the sale of 1,376,508 shares ("**Shares**" or "**Assets**") in FPM S.A. of Mikołów ("**FPM**") (with a par value of PLN 3.17 per Share) to TDJ S.A. of Katowice ("**TDJ**"), the Management Board of RAFAKO S.A. of Racibórz (the "**Company**" or "**RAFAKO**") announces that on February 23rd 2015 the final agreement was executed and the Shares were sold for a total of PLN 48m.

The sold Assets represent 82.19% of FPM's share capital and confer 82.19% of total voting rights at the FPM General Meeting, i.e. 1,376,508 votes. The carrying amount of the Assets in the Company's accounting books was PLN 35.2m. Following the transaction, RAFAKO holds no FPM shares.

There are no links between RAFAKO or the management or supervisory personnel of RAFAKO and TDJ or its management personnel.

The Assets are considered significant as their value exceeds 10% of the Company's equity.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Agnieszka Wasilewska-Semail, President of the Management Board  
Jarosław Duśło, Vice-President of the Management Board