



GRUPA PBG

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: February 19th 2015

Subject: Fulfilment of condition precedent under preliminary conditional agreement on sale of FPM S.A. shares

Text of the report:

Current Report No. 5/2015

Further to Current Report No. 54/2014, on the conclusion on December 30th 2014 of a preliminary conditional agreement (the **"Preliminary Agreement"**) on the sale of 1,376,508 shares in FPM S.A. of Mikołów to TDJ S.A. (**TDJ**) (in which RAFAKO agreed to execute a final agreement to sell the shares), the Management Board of RAFAKO S.A. of Racibórz (the **"Company"** or **"Rafako"**) announces that on January 19th 2015 it received a notification of receipt by TDJ of the concentration clearance from the President of the Office of Competition and Consumer Protection (**"UOKiK"**) concerning the takeover of control of FPM S.A. by TDJ.

As a result, the conditions precedent under the Preliminary Agreement have been fulfilled. The execution of the final share sale agreement will be announced by the Company in a separate current report.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Agnieszka Wasilewska-Semail, President of the Management Board
Jarosław Dusiło, Vice-President of the Management Board