



GRUPA PBG

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: December 7th 2015

Subject: [Annex to multi-purpose credit facility agreement with PKO BP](#)

Text of the report:

Current Report No. 43/2015

The Management Board of RAFAKO S.A. of Racibórz (the “**Company**”) announces that the Company and Powszechna Kasa Oszczędności Bank Polski S.A. of Warsaw (the “**Bank**”) signed an annex (the “**Annex**”) to the multi-purpose credit facility agreement, as amended (the “**Agreement**”), reported on in Current Reports No. 24/2014 and 11/2015.

In particular, the Annex provides for the following amendment:

1) The Bank grants to the Company:

- a) an overdraft facility of up to PLN 150,000,000 under a disbursement notice, and
- b) bank guarantees under notices to issue a guarantee, and a revolving working capital facility to finance payments under bank guarantees, for up to PLN 100,000,000, with the proviso that the total amount withdrawn under the overdraft facility and any outstanding bank guarantees under the Agreement may not exceed PLN 200,000,000.

The other material terms and conditions of the Agreement have not been amended under the Annex.

The Agreement is considered a reportable significant agreement as its value exceeds 10% of the RAFAKO Group’s revenue generated in the last four financial quarters.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Agnieszka Wasilewska-Semail, President of the Management Board
Jarosław Dusło, Vice-President of the Management Board