



GRUPA PBG

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: September 18th 2015

Subject: **Registration of RAFAKO S.A. Series J Shares with the Central Securities Depository of Poland**

Text of the report:

Current Report No. 37/2015

Further to Current Report No. 35/2015 and 36/2015, the Management Board of RAFAKO S.A. (the "**Company**") announces that on September 18th 2015 it received a notice from the Central Securities Depository of Poland ("**CSDP**"), dated September 18th 2015, to the effect that pursuant to CSDP Management Board Resolution No. 620/15 of September 16th 2015 on September 21st 2015 15,331,998 Series J ordinary bearer shares in the Company, assigned code PLRAFAK00018, will be registered.

As a result, as of September 21st 2015 a total of 84,931,998 Company shares will be listed on the main market of the Warsaw Stock Exchange.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Agnieszka Wasilewska-Semail, President of the Management Board
Jarosław Dusło, Vice-President of the Management Board