



GRUPA PBG

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: July 31st 2015

Subject: Notification from Nationale-Nederlanden PTE S.A. made under Art. 69 Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies – correction

Text of the report:

Current Report No. 27/2015:

Further to Current Report No. 26/2015, the Management Board of RAFAKO S.A. of Racibórz (the **“Company”** or **“RAFAKO”**) reports that it received from Nationale-Nederlanden Powszechne Towarzystwo Emerytalne S.A. (“N-N PTE”) a letter correcting its previous notification, reading as follows:

“Acting on behalf of Nationale-Nederlanden OFE and Nationale-Nederlanden DFE Funds represented by Nationale-Nederlanden Powszechne Towarzystwo Emerytalne S.A., we would like to inform you that the announcement of July 29th 2015 gave an incorrect number of shares and rights to shares held by the Funds. The correct wording of the announcement is presented below.

Acting pursuant to Art. 69 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, dated July 29th 2005 (Dz.U. of 2009, No. 185, item 1439, as amended), we would like to inform you that following the allotment of the rights to shares in RAFAKO S.A. (the “Company”), on July 28th 2015 Nationale-Nederlanden Otwarty Fundusz Emerytalny (previously ING Otwarty Fundusz Emerytalny) and Nationale-Nederlanden Dobrowolny Fundusz Emerytalny (previously ING Dobrowolny Fundusz Emerytalny) (the “Funds”), managed by Nationale-Nederlanden Powszechne Towarzystwo Emerytalne S.A. (previously ING PTE S.A.), came to hold rights to shares in the Company which, on conversion into shares, will give the Funds over 5% of total voting rights at the Company’s General Meeting.

Before the allotment of the rights to shares, Nationale-Nederlanden OFE held 3,016,509 (three million, sixteen thousand, five hundred and nine) Company shares, representing 4.33% of the Company’s share capital, and 3,016,509 (three million, sixteen thousand, five hundred and nine) votes, or 4.33% of total voting rights, at the Company’s General Meeting. On July 29th 2015, 8,048,507 (eight million, forty-eight thousand, five hundred and seven) shares and rights to shares in the Company were registered in the Funds’ securities accounts, representing 9.48% of the Company’s share capital. Following conversion of the rights to shares into shares, the Funds will hold 8,048,507 (eight million, forty-eight thousand, five hundred and seven) votes, representing 9.48% of total voting rights, at the Company’s General Meeting.”

Legal basis: Art. 70.1 of the Public Offering Act.

Agnieszka Wasilewska-Semail, President of the Management Board
Krzysztof Burek, Vice-President of the Management Board