



GRUPA PBG

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY**

DATE: July 30th 2015

Subject: Notification from Nationale-Nederlanden PTE S.A. made under Art. 69 Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies [Current Report No. 26/2015]

Text of the report:

Current Report No. 26/2015

The Management Board of RAFAKO S.A. of Racibórz (the “**Company**” or “**RAFAKO**”) announces that it has received from Nationale-Nederlanden Powszechne Towarzystwo Emerytalne S.A. (“**N-N PTE**”) a notification that following the allotment of rights to RAFAKO Series J shares (“**Rights to Shares**”) on July 28th 2015 the following N-N PTE-managed Funds:

- Nationale-Nederlanden Otwarty Fundusz Emerytalny,
- Nationale-Nederlanden Dobrowolny Fundusz Emerytalny („**Funds**”)

acquired the rights to RAFAKO shares. If the acquired rights are converted into RAFAKO shares (the “**Shares**”), the Funds will hold more than 5% of total vote at the Company's General Meeting (the “**GM**”).

Prior to the allotment, Nationale-Nederlanden Otwarty Fundusz Emerytalny held 3,016,509 shares and the same number of votes at the GM, representing 4.33% of the Company's share capital and total vote at the GM.

On July 29th 2015, a total of 8,031,507 Shares and Rights to Shares were registered in the Funds' securities accounts, representing 9.46% of the RAFAKO share capital. Upon the conversion of the Rights to Shares into Shares, the Funds will hold 8,031,507 votes at the GM, representing 9.46% of the total vote.

Legal basis: Art. 70.1 of the Public Offering Act.

Agnieszka Wasilewska-Semail, President of the Management Board
Krzysztof Burek, Vice-President of the Management Board