



**CURRENT REPORT FILED WITH  
THE POLISH FINANCIAL SUPERVISION AUTHORITY**  
DATE: February 4th 2014



VERIFIED  
ENVIRONMENTAL  
MANAGEMENT  
REG. NO. PL 3-24-001-5



SVTI  
ASIT  
KIS.VZ.200132

listed on  
WSE



Subject: [Annex to credit facility agreement with PKO BP S.A.](#)

Text of the report:

Current Report No. 7/2014:

The Management Board of RAFAKO S.A. of Racibórz (the “**Issuer**”) hereby announces that on February 3rd 2014 the Issuer and Powszechna Kasa Oszczędności Bank Polski S.A. of Warsaw (the “**Bank**”) concluded an annex to the credit facility agreement (the “**Annex**”) reported on by the Issuer in Current Reports No. 12/2012, 3/2013, 9/2013, 28/2013, 37/2013 and 60/2013.

In accordance with the Annex, the amount of the overdraft facility granted under the credit facility agreement to finance the Issuer's day-to-day operations is currently PLN 240,000,000.

The other terms and conditions of the credit facility agreement have not been materially amended under the Annex.

The agreement is considered a reportable significant agreement as the facility amount exceeds 10% of the Issuer Group's revenue generated in the last four quarters.

Legal basis: Art. 56.1.2 of the Public Offering Act.

Paweł Mortas, President of the Management Board  
Jarosław Dusiko, Vice-President of the Management Board