

**CURRENT REPORT FILED WITH
THE POLISH FINANCIAL SUPERVISION AUTHORITY
DATE: March 24th 2014**



VERIFIED
ENVIRONMENTAL
MANAGEMENT
REG. NO. PL. 2.24-013-5



**SVTI
ASIT**
KIS.VZ.200132

listed on
WSE



Subject: Shareholders holding at least 5% of total voting rights at Extraordinary General Meeting of RAFAKO S.A. on March 24th 2014

Text of the report:

Current Report No. 14/2014

The Management Board of RAFAKO S.A. of Racibórz publishes the list of shareholders holding at least 5% of total voting rights at the Extraordinary General Meeting on March 24th 2014:

1. Multaros Trading Company Limited, holding the right to 34,800,001 votes representing 70.96% of total voting rights at the General Meeting and 50% plus one of total voting rights in the Company,
2. PBG S.A. w upadłości układowej (in company voluntary arrangement), holding the right to 7,665,999 votes representing 15.63% of total voting rights at the General Meeting and 11.01% of total voting rights in the Company.

Legal basis: Art. 70.3 of the Public Offering Act.

Paweł Mortas, President of the Management Board
Maciej Modrowski, Member of the Management Board